



Oregon Pacific
Financial Advisors, Inc

210 West 8th Street, Medford, OR 97501
116 NE Manzanita Avenue, Grants Pass OR 97526
541.772.1116 [office] 800.223.1281 [toll free]
541.772.6927 [fax]

When transferring appreciated stock directly from your account to **Dogs for Better Lives**:

- Make sure your broker understands that the stock is to be transferred, and not liquidated. At receipt of stock gifts, our broker will liquidate the shares in accordance with general guidelines in an effort to prevent any significant loss in value of the shares gifted to Dogs for Better Lives.
- Wire transfers will take place with numbers, not names, so in order for us to match up your gift of stock upon receipt, please have the following information available when you call:

Today's Date _____

Stock Name _____

of Shares _____

Date of Transfer _____

Intent of Gift _____

Donor Name _____

Donor Phone Number _____

Donor Email Address _____

Broker DTC# 2663



Questions?
Contact Dogs for Better Lives Vice President of Finance at (541) 423-8301
Dogs for Better Lives Federal Tax ID number: 93-0681311
Dogs for Better Lives is a tax-exempt 501(c)(3) organization